

**Corp. Office**  
392, 'E' Shahupuri,  
Post Box No. 201,  
Kolhapur 416 001, India

**Works**  
Plot No. C 18,  
Five Star MIDC, Kagal,  
Kolhapur 416 216 India.

**T** 0231 2658375  
**W** www.synergygreenind.com  
L27100PN2010PLC137493



  
**19<sup>th</sup> September, 2024**

**To,**  
**The BSE Limited,**  
**Corporate Relationship Department,**  
**1<sup>st</sup> Floor New Trading Building,**  
**Rotunda Building,**  
**P.J. Towers, Dalal Street,**  
**Fort, Mumbai - 400 001**

**To,**  
**Corporate Communications,**  
**National Stock Exchange of India Ltd.,**  
**Exchange Plaza, Plot No.C/1, G Block,**  
**Bandra-Kurla Complex, Bandra (E),**  
**Mumbai - 400051.**

**Scrip Code : 541929**

**Security ID : SGIL**

**Subject: Filling of Pre-Issue Advertisement pursuant to the proposed Rights Issue of Equity Shares of Synergy Green Industries Limited ("Company")**

Dear Sir / Madam,

We are submitting herewith copies of pre issue advertisement published in connection with Rights Issue of the Company. It has been published in the following newspapers:

1. Business Standard - English Daily (all editions);
2. Business Standard - Hindi Daily (all editions); and
3. Tarun Bharat - Marathi Daily (Kolhapur edition covers Kolhpaur District).

We are submitting the e-clipping copies of the said newspapers.

Kindly take the same on record.

Yours Faithfully,  
**For Synergy Green Industries Limited**  
**Nilesh Mohan** Digitally signed by Nilesh  
Mohan Mankar  
**Mankar** Date: 2024.09.19 13:01:43  
+05'30'  
**Nilesh M. Mankar**  
**Company Secretary and Compliance Officer**  
**Membership No. A39928**

**Encl: As above.**





This advertisement is for information purposes only and not for publication, distribution of resale directly or indirectly outside India. This does not constitute an offer of an invitation of a recommendation to purchase, to hold, to subscribe or to sell securities and is not an announcement for the general public. All capital raised and not defined herein shall have the meaning assigned to them in the letter of offer dated September 13, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and National Stock Exchange of India ("NSE") and BSE Limited ("BSE").

SYNERGY GREEN INDUSTRIES LIMITED (Corporate Identification Number: L27100NP013C137493)

Synergy Green Industries Limited bearing Corporate Identification Number L27100NP013C137493 was originally incorporated on October 20, 2010 as "Synergy Green Industries Private Limited under the provisions of the Companies Act, 1956 with the Registrar of Companies, Maharashtra, India. The Company was converted into a Public Limited Company and a consequent name of company was changed from "Synergy Green Industries Private Limited" to "Synergy Green Industries Limited" vide Special resolution passed by the Shareholders at the Company's Ordinary General Meeting held on February 12, 2018 and a fresh certificate of incorporation dated February 12, 2018 issued by the Registrar of Companies, Pune. The Company was then listed and admitted to dealings on the SME platform of BSE Limited on September 21, 2018. The company was subsequently migrated from the SME platform to the Main Board of the BSE Limited on September 21, 2018.

Registered Office: 392, F Ward Shahupuri, Kolhapur, Maharashtra-416001 Website: WWW.SYNERGYGREENIND.COM E-Mail: nms@synergygreenind.com Telephone No: 491-0231-2658375  
Company Secretary and Compliance Officer: Nilesh Mohan Mankar

OUR PROMOTERS: MR. SACHIN RAJENDRA SHIRGAOKAR, MR. SOHAN SANJAY SHIRGAOKAR, MR. VENDAVAGALI SRINIVASA REDDY AND M/s. S. RESHELLERS PRIVATE LIMITED

RIGHTS ISSUE OF UPTO 14130000 EQUITY SHARES OF FACE VALUE OF ₹100/- EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES" OR "RIGHTS EQUITY SHARES OF OUR COMPANY FOR A SHARE PRICE OF ₹125.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹35.00 PER RIGHTS EQUITY SHARE) ("THE 'ISSUE'") (AGGREGATING UPTO 14982.25 LAKS) ("THE 'ISSUE'") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARES FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS WEDNESDAY SEPTEMBER 11, 2024 ("THE 'ISSUE'"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 126. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 25 TIMES THE VALUE OF THE EQUITY SHARES, FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 123 OF THE LETTER OF OFFER.

Table with 4 columns: Amount payable per Right Equity Share, Face Value, Premium, Total. Row 1: On Application, ₹10.00/-, ₹15.00/-, ₹25.00/-

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY. ISSUE OPENS ON: MONDAY, SEPTEMBER 23, 2024. LAST DATE FOR ON MARKET RENAISSANCE: MONDAY, SEPTEMBER 30, 2024. ISSUE CLOSE ON: FRIDAY, OCTOBER 04, 2024.

\*Eligible Equity Shareholders are requested to ensure that remuneration through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Remoteness on or prior to the Issue Closing Date. No Shareholder is to be allowed to exercise their rights until the issue period is over, determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant on or after the Issue Closing Date and no application will be accepted.

ASBA: Simple, Safe, Smart way of making an Application-Make it off. \*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 123 of the LOF.

PROCESS OF MAKING AN APPLICATION THROUGH THE ASBA PROCESS. In accordance with Regulation 77 of the SEBI ICR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all investors wishing to make an Application in the issue are mandatorily required to use the ASBA process. Investors should ensure that the process applicable to them is followed. However, please refer to the ASBA process on the website of the Registrar of Companies for further details. For details, see "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" on Page 123 of the LOF.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS. An investor wishing to participate in the issue through the ASBA facility, is required to be an investor through ASBA process. The investor should ensure that the process applicable to them is followed. However, please refer to the ASBA process on the website of the Registrar of Companies for further details. For details, see "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" on Page 123 of the LOF.

Application by Eligible Equity Shareholders Holding Equity Shares in Physical Form. In accordance with Regulation 77 of the SEBI ICR Regulations and the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allocation of Rights Equity Shares shall be made in dematerialized form. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form on the Record Date and demat account of the Registrar of Companies shall be required to ensure that the process applicable to them is followed. However, please refer to the ASBA process on the website of the Registrar of Companies for further details. For details, see "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" on Page 123 of the LOF.

Application by Eligible Equity Shareholders Holding Equity Shares in Demat Form. In accordance with Regulation 77 of the SEBI ICR Regulations and the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allocation of Rights Equity Shares shall be made in dematerialized form. Accordingly, Eligible Equity Shareholders holding Equity Shares in demat form on the Record Date and demat account of the Registrar of Companies shall be required to ensure that the process applicable to them is followed. However, please refer to the ASBA process on the website of the Registrar of Companies for further details. For details, see "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" on Page 123 of the LOF.

REGISTRAR TO THE ISSUE. LINKintime. LINK INTIME INDIA PRIVATE LIMITED. Address: C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India. Contact Person: Mr. Shanti Gopalkrishnan. Tel: +91 811 811 4949. E-mail id: synergygreenrights@linkintime.co.in. Website: www.linkintime.co.in. SEBI registration number: INR000004058. Investor grievance e-mail: synergygreenrights@linkintime.co.in. CIN: U67190MH1999PT118368.

SEBI HOISTED DIL/CIR/2020/11 dated January 22, 2020, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form, as applicable, as on Record Date shall be required to provide their demat account details to our Company for the purpose of making an application for the issue. The details of the Rights Entitlements to be credited to the demat account of the investor shall be ascertained on the basis of the demat account details provided by the investor. The investor shall ensure that the demat account details provided by the investor are correct and complete. For details, see "TERMS OF THE ISSUE" BEGINNING ON PAGE 126.

SEBI HOISTED DIL/CIR/2020/11 dated January 22, 2020, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form, as applicable, as on Record Date shall be required to provide their demat account details to our Company for the purpose of making an application for the issue. The details of the Rights Entitlements to be credited to the demat account of the investor shall be ascertained on the basis of the demat account details provided by the investor. The investor shall ensure that the demat account details provided by the investor are correct and complete. For details, see "TERMS OF THE ISSUE" BEGINNING ON PAGE 126.

SEBI HOISTED DIL/CIR/2020/11 dated January 22, 2020, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form, as applicable, as on Record Date shall be required to provide their demat account details to our Company for the purpose of making an application for the issue. The details of the Rights Entitlements to be credited to the demat account of the investor shall be ascertained on the basis of the demat account details provided by the investor. The investor shall ensure that the demat account details provided by the investor are correct and complete. For details, see "TERMS OF THE ISSUE" BEGINNING ON PAGE 126.

SEBI HOISTED DIL/CIR/2020/11 dated January 22, 2020, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form, as applicable, as on Record Date shall be required to provide their demat account details to our Company for the purpose of making an application for the issue. The details of the Rights Entitlements to be credited to the demat account of the investor shall be ascertained on the basis of the demat account details provided by the investor. The investor shall ensure that the demat account details provided by the investor are correct and complete. For details, see "TERMS OF THE ISSUE" BEGINNING ON PAGE 126.

SEBI HOISTED DIL/CIR/2020/11 dated January 22, 2020, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form, as applicable, as on Record Date shall be required to provide their demat account details to our Company for the purpose of making an application for the issue. The details of the Rights Entitlements to be credited to the demat account of the investor shall be ascertained on the basis of the demat account details provided by the investor. The investor shall ensure that the demat account details provided by the investor are correct and complete. For details, see "TERMS OF THE ISSUE" BEGINNING ON PAGE 126.

FRACTIONAL ENTITLEMENTS. The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 1 Equity Share for every 10 Equity Shares held by the investor on the Record Date. If the investor holds less than 10 Equity Shares or not a multiple of 10, the investor shall be entitled to fractional entitlements. The fractional entitlements shall be in the form of fractional shares. For details, see "TERMS OF THE ISSUE" BEGINNING ON PAGE 126.

FRACTIONAL ENTITLEMENTS. The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 1 Equity Share for every 10 Equity Shares held by the investor on the Record Date. If the investor holds less than 10 Equity Shares or not a multiple of 10, the investor shall be entitled to fractional entitlements. The fractional entitlements shall be in the form of fractional shares. For details, see "TERMS OF THE ISSUE" BEGINNING ON PAGE 126.

FRACTIONAL ENTITLEMENTS. The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 1 Equity Share for every 10 Equity Shares held by the investor on the Record Date. If the investor holds less than 10 Equity Shares or not a multiple of 10, the investor shall be entitled to fractional entitlements. The fractional entitlements shall be in the form of fractional shares. For details, see "TERMS OF THE ISSUE" BEGINNING ON PAGE 126.

FRACTIONAL ENTITLEMENTS. The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 1 Equity Share for every 10 Equity Shares held by the investor on the Record Date. If the investor holds less than 10 Equity Shares or not a multiple of 10, the investor shall be entitled to fractional entitlements. The fractional entitlements shall be in the form of fractional shares. For details, see "TERMS OF THE ISSUE" BEGINNING ON PAGE 126.

FRACTIONAL ENTITLEMENTS. The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 1 Equity Share for every 10 Equity Shares held by the investor on the Record Date. If the investor holds less than 10 Equity Shares or not a multiple of 10, the investor shall be entitled to fractional entitlements. The fractional entitlements shall be in the form of fractional shares. For details, see "TERMS OF THE ISSUE" BEGINNING ON PAGE 126.