Corp. Office

392, 'E' Shahupuri, Post Box No. 201, Kolhapur 416 001, India

## Works

Plot No. C 18, Five Star MIDC, Kagal, Kolhapur 416 216 India.

T 0231 2658375

W www.synergygreenind.com

L27100PN2010PLC137493





19th September, 2024

To, The BSE Limited, Corporate Relationship Department, 1st Floor New Trading Building, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai - 400 001

To, Corporate Communications, National Stock Exchange of India Ltd., Exchange Plaza, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051.

**Scrip Code : 541929 Security ID: SGIL** 

Subject: Filling of Pre-Issue Advertisement pursuant to the proposed Rights Issue of Equity Shares of Synergy Green Industries Limited ("Company")

Dear Sir / Madam,

We are submitting herewith copies of pre issue advertisement published in connection with Rights Issue of the Company. It has been published in the following newspapers:

- 1. Business Standard English Daily (all editions);
- 2. Business Standard Hindi Daily (all editions); and
- 3. Tarun Bharat Marathi Daily (Kolhapur edition covers Kolhapur District).

We are submitting the e-clipping copies of the said newspapers.

Kindly take the same on record.

Yours Faithfully,

For Synergy Green Industries Limited

Nilesh Mohan Digitally signed by Nilesh Mohan Mankar

Date: 2024.09.19 13:01:43 Mankar

+05'30'

Nilesh M. Mankar

**Company Secretary and Compliance Officer** 

Membership No. A39928

Encl: As above.

r document. All capitalized terms usea and not acjines in of India Limited (" NSE" ) and BSE Limited ("BSE").



## ${\bf SYNERGY\ GREEN\ INDUSTRIES\ LIMITED\ (Corporate\ Identification\ Number:\ L27100PN2010PLC137493)}$

Synergy Green Industries Limited bearing Corporate Identification Number L27100P\2010PLC137493 was originally incorporated on October 08, 2010 as "Synergy Green Industries Private Limited" as Private Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Maharashtra, Pune. Further, the Company was converted into Public Limited Company and consequently name of company was changed from "Synergy Green Industries Limited" vide Special revision passes due by the Sharcholders at the Extra Ordinal Industries Limited on February 12, 2018 and a fresh curfitted soft incorporation dated February 16, 2018 sized by the Registrar of Companies, Pune. The Company was then listed and admitted to dealings on the SME platform of BSE Limited on September 21, 2018. The company was subsequently migrated from the SME Platform to the Main Board of the BSE and National Slock Exchange (NSE) to Judy 28, 2020 in Judy 28, 2020.

Registered Office: 392, E Ward Shahupuri, Kolhapur, Maharashtra-416001 Website: <a href="https://www.synergygreenind.com">www.synergygreenind.com</a>; E-Mail: <a href="https://mmm@synergygreenind.com">mmm@synergygreenind.com</a>; Telephone No: +91-0231-2658375 Company Secretary and Compliance Officer: Nilesh Mohan Mankar

## OUR PROMOTERS: MR. SACHIN RAJENDRA SHIRGAOKAR, MR. SOHAN SANJEEV SHIRGAOKAR, MR. VENDAVAGALI SRINIVASA REDDY AND M/s. S. B. RESHELLERS PRIVATE LIMITED

RIGHT ISSUE OF UPTO 1413000 EQUITY SHARES OF FACE VALUE OF \$10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES" OF OUR COMPANY FOR CASH AT A PRICE OF \$225.00 PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF \$315.00 PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO 74592.25 LAKIN ("THE ISSUE") ON A RIGHTS BASIS TO THE ELLCIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF I RIGHTS EQUITY SHARES FOR EVERY 10 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS WEDNESDAY SEPTEMBER 11, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 126. THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 32.5 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 123 OF THE LETTER OF OFFER.

Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹10.00/-	₹315.00/-	₹325.00/-

## NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

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ISSUE OPENS ON:	LAST DATE FOR ON MARKET RENUNCIATION*:	ISSUE CLOSE ON	
MONDAY, SEPTEMBER 23, 2024	MONDAY, SEPTEMBER 30, 2024	FRIDAY, OCTOBER 04, 2024	

\*Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

\*\*That Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 ((thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date) Further, no withdrawal of Application shall be permitted by any Applicant on or after 05:00 P.M. on the Issue Closing Date and post issue closing day.

Simple, Safe, Smart way of making an Application-Make Use of it.

\*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 123 of the LOF.

CESS OF MAKING AN APPLICATION THE ISSUE

or content with Regulation for 6th SERIL (OR Regulation, the SEIR Right) slosse Circulars and the ASBA Circulars, cocters desiring to make an Application in the Issue are mandaturity required to use the ASBA process. Investors carefully such agree voices spellable to sow, duplications before using their Application before to making the ASBA CASES.

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ne Application rorm, as the case may be, at the time of summission of the Application.

The Application rorm, as the case may be, at the time of summission of the Application in the Application and the Registrar and officers and the Registrar shall not take any responsibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications excepted by SCSBs, Applications supposed by SCSBs, Applications excepted by SCSBs or Applications accepted and pulloaded without blocking funds in the ASBA Accounts.

# APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

ore that in accordance with Regulation T7A of the SEBI ICDR Regulations read with the SEBI Rights. Issue, the credit of Rights Entitlements and Allotranet of Rights Equity Shares shall be made in denasteralized from conductings. Rights Equity Shares in the Issue Shares in the Issue are advised to furnish the details of their demast account to the Regulator agree and the Rights (India) an

till becrofidde in a demat saspense esertow account opened by our Company.

with the SBED (cital) bearing effectione on SBEDHIO CPD DULZ (RIP 2020013 dated January 22, 2020,
dated January 23, 2020,
dated January 24, 2020,
dated January 24, 2020,
dated January 25, 2020,
dated January 25, 2020,
dated January 26, 2020,

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are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, company and the Registran not having any liability to the hovestor. The plain paper Application format will be on the website of the Registrar at www.linkintime.co.tin.

Investors may be subject to adverse foreign, state or local tax or logal consequences as a result of trading in the Rights Entitlements, freestors who intend to trade in the Rights Entitlements should consult their tax advisor or stude-broker regarding any cut, applicable trace, changes and expenses, (including broken) that may be levied for trading in Rights

same numer's die ex issing Equity Shares of our Company. In this regard, in terms of provisions of the SEBI KIRR Regulations and the SEBI KiRghts Issue Circ Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admit the Sock Exchanges under ISRIS In-BEOD/2012 is subject to requisite approvals. Prior to the Issue Open Company will obtain the approval from the Stock Exchanges for tradings of trading of the Island Entitlement. No sustain Company will obtain the approval from the Stock Exchange for tradings of the Island Entitlement. No sustain the Island Entitlement of the Island Entitlement and Island Entitlement and Island Entitlements are tradable in dematerialized form only. The market lost for trading of Rights I cook Rights Entitlements are tradable in dematerialized form only. The market lost for trading of Rights I

The On Market Renunciation shall take place only during the Renunciation Period for On Market Ren Monday, September 23, 2024 to Monday, September 30, 2024 (both days inclusive).

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The cissing Equity Shares are listed on the National Stock Exchange of India Limited and BSE Limited ("NSE" and "SSE" or "Stock Exchanges"). Our Company has received the principal approval from NSES for Islating the Rights Engine Stock Exchanges of the Stock

## DISCLAIMER CLAUSE OF SEBI

This Letter of Offer has not been filled with SEBI in terms of SEBI (CDR. Regulations as the size of issue is not R.S. 50(0.00.1 Lakls, Clauser of the With SEBI for dissemination purpose DISCLAIME, CLAUSE OF SEE

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As exquired, a copy of fits letter of fiftr has been submitted to National Stock Exchange of India Limited (thereins on the Charles). The expurited of the Charles of the Charle

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3. Our Company et <u>www.xoterzygreenind.com</u>
b) de Registrar to be loue at <u>woxol.inliknime.com</u>
c) de Sock Electories at <u>www.tosticlour.com</u> de <u>www.bestindle.com</u>
Eligible Equity Shareholders can obtain the deaths of their respective Rights Entitlements from the website of the
Registrar at <u>www.lonticlour.com</u> by entering their DPI Dand Client DP eligible Tolling
Shareholders holding Equity Shares in physical form). The link for the same shall also be available on the website of our
Common (Lex.com.pet.gregorienid.com). OTHER IMPORTANT LINKS AND HELPLINE:

the procedure can wise fittinosing this for the below-mentioned purposes.

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Shareholders
Investes metalystical occurate the Registrar to the Issue or our Company Secretary and Complaince Officer for any preIssue or post-lisue related problems such as non-recept of Abridged Letter of Offer Application Form and Rights
Intuitivenent Letter. Letter of Albomeria, Shar Application Form, Marc Certification y Technol Orders, et al. In
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manufacer of Engily States applied for, meanted blocked, where the Application Form and Rights Intelligent Letter of
plain paper application, in case of Flights Engily Shareholder, was submitted by the ASBA Investors through ASBA
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process., see "Terms of the Issue" beginning on page 123.

BANKERTOTHE ISSUE AND REFUND BANK:- IndusInd Bank Limited

MONITORING AGENCY:-Not Applicable FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

## REGISTRAR TO THE ISSUE

LINKIntime

LINK INTIME INDIA PRIVATE LIMITED Address: C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra , India Contact person: Ms. Shanti Gopalakrishnan Tel: +91 810 811 4949

E-mail ID: synergygreen.rights@linkintime.co.in

Website: <a href="https://www.linkintime.co.in">www.linkintime.co.in</a>
SEBI registration number: <a href="https://www.linkintime.co.in">linkintime.co.in</a>
CIN: U67190MH1999PTC113368

For SYNERGY GREEN INDUSTRIES LIMITED SD/- Nilesh Mohan Mankar Company Secretary & compliance officer

Date:- September 16, 2024 Place:- Kolhapur

Company is proposing subject to market conditions and other considerations, a right lane of its Equity Shares and has in this regard field a Letter of Offer dated September 13, 2024 with SEH land Stock Exchange. The LOF is available on the website of SEH at <a href="https://www.neindid.com/and-1818/14/19/04/">https://www.neindid.com/and-1818/14/19/04/</a> and IRS-I stynowy.

International Conference of the Committee and offer of Right Endinements of SEH at <a href="https://www.neindid.com/and-1818/14/19/04/">https://www.neindid.com/and-1818/14/19/04/</a>

International Conference of Right Endinements and Right En

This advertisement is for information purposes only and not for publication, distribution of release directly or indirectly outside India. This does not constitute an offer of an invitation of a recommendation to purchase, to hold, to subscribe or to sell securities and is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated September 13, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and National Stock Exchange of India Chinetic ("NE").

Mathinal Stock Exchange of India Chinetic ("NE").



## ${\bf SYNERGY\ GREEN\ INDUSTRIES\ LIMITED\ (Corporate\ Identification\ Number:\ L27100PN2010PLC137493)}$

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Registered Office: 392, E Ward Shahupuri, Kolhapur, Maharashtra-416001 Website: <a href="https://www.synergygreenind.com">www.synergygreenind.com</a>; E-Mail: <a href="https://www.synergygreenind.com">mm@synergygreenind.com</a>; Telephone No: +91-0231-2658375 Company Secretary and Compliance Officer: Nilesh Mohan Mankar

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Amount payable per Right Equity Share	Face Value	Premium	Total
On Application	₹10.00/-	₹315.00/-	₹325.00/-

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increase may be a time in nation associates and their respective directors and officers and the Registrar insibility for acts, mistakes, errors, omissions and commissions etc., in relation to Applications of the property of the second of

## APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Right Issue are, the credit of Rights Emillements and Allorment of Rights Equity Shares shall be made in dentasterialized from accordingly, Highler Feigivi Sharedon from the Control of the Right Control of Rights Emillements and Allorment of Rights Equity Shares in Proposal Control and account to the Registrar or obligate to Rights Equity Shares in Proposal Control of the Rights and Rights Equity Shares while submitting the Application Askillar presents of investment and Rights Equity Shares while submitting the Application Askillar presents and Rights and Rights Equity Shares while submitting the Application Askillar presents and Rights and Rights Equity Shares while submitting the Application Askillar presents and Rights Equity Shares while submitting the Application Askillar presents and Rights Equity Shares while submitting the Application Askillar presents and Rights Equity Shares while submitting the Application Askillar presents and Rights Equity Shares while submitting the Application Askillar presents and Rights Equity Shares while submitting the Application Askillar presents and Rights Equity Shares while submitting the Application Askillar presents and Rights Equity Shares while submitting the Application Askillar presents and Rights Equity Shares while submitting the Applica

te that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation icutions on phin paper, duly signed by the Elighble Equity Shareholder including joint holders, in the same order regionier recreded with his bedr bank, must reach the offices of the Designated Branch of the SCRB before the sing Date and should contain the following particulans: must offer of Company, being Sparreg Green Indirects Landred; must and address of the Elighble Equal Shareholder including joint holders (in the same order and as per specimen orded without Company or the Depository).

- Number of Rights Layus,

  Member of Additions (Rights Equity Shares approach to been applied for.)

  The Carls analyse of Rights Equity Shares applied for.

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  Details of the ASTA Account such as the ScSIS account runder, mune, address and branch of the relevant SCSIS, in case of from resident Eligible Equity Sharesholders making an application with an Indian address, details of the NEE / ICVR NBO account such as the account runders, mane, address and branch of the SCSIS with which the account is manifestable and the such as the account runders and equitated to the Application Money in the ASBA account.

  Separature of the Eligible Equity Sharesholder (in case of joint bolders, to appear in the same equincer and order as they appear in the records of the SCSIS) and

  A standard and the Carls and the ASBA account.

  For the Nature Asia School, or will be representation, warranties and agreements.

oceases you moreous be application Forms are submitted for Applications pertaining to Rights Entitlements credited to the or in demat suspense excrow occount, as applicable, including cases where an Investor submits ang with a plain paper Application, such Applications shall be liable to be rejected.

ested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, y and the Registran not having any liability to the Investor. The plain paper Application format will be rebaited of the Registran at www.limikntime.co.in.

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Payment Schedule of Rights Equity Shares

325.00 per Rights Equity Share (including pr

a) On Market Remnication
The Highel Equity Shareholders may renounce the Rights Emillements, credited to their respective denut accounts by trading peding time on the secondary market platform of the Shock Exclusinges through a registered stock-botker in the containing selding time on the secondary market platform of the Shock Exclusinges through a registered stock-botker in the last period of the Shock Exclusinges and the SERB ECDR Regulations and the SERB ECDR Regulations.
Entire Exclusions are credited to the respective denotes accounts of the Eligible Featilitements received but the explored to the respective denotes accounts of the Eligible Featilitements received but he adjusted to the Aller State (Section 1998) and the Aller State (Section 1998) are company with other has proposed from the Sock Exclusings for religion of Politics Ballications. As assurance can be given regarding the active are assistanted On Market Remonstants or the price at which the Rights Emilientenest will ranke. The Pagils-Entitlements are a tradable in demonstrained form only. The market lee for trading of Rights Entitlements.
For Market Remonstrained Aller on the Politics Entitlements.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Monday, September 23, 2024 to Monday, September 30, 2024 (both days inclusive).

Nonatory, September 25, 2024 to Monday, September 30, 2024 (both days inclusive).

The investors holding the Rights Emittements who desire to sell their Rights Emittements will have to do so through their registered stockbowns by quoting the Rights. Printference and indicating the details of the Rights Emittlements they netted to trade. The Investors can place order for sale of Rights Emittlements only to the extent of Rights Emittlements available in their demand account.

C.D.R. trees time to time.

The remarkation from non-resident Blighbe Equity Sharcholder(s) to resident Indian(s) and vice versa shall be subject to provisions of FEMA Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time to time. However, the facility of remarkation shall not be available to or opparts in frower of an Elighbe Equity Sharcholders being an cras-balle COE unless the same is normpliance with the FEMA Rules and other circular, directions, or guidelines issued by RBI or the Ministry of Finance from time including the complex of the properties of the complex of the complex of the properties of the complex of the c

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The existing [squb] Mature are lated on the National Stock Exchange of India Limited and ISE Limited [\*NSIF\* or "Stock Exchanges"), Our Company, has received the principle deproved from NSE for listing the Rights Is allowed to the Control of the Principle of proved from NSE for listing the Rights Is always to the allowed promounts to this loss with the interted and application to the NSE for listing the Rights Is August 21, 2008 LCD/BRIGHT/DAVITY 79720-2015, Our Company with also make an application to the NSE for listing the NSE for listi

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Warment that for employee he correctness or completeness of any of the contents of this letter of offer, or Warment that the Congrups a securities will be listed or will confirm to be listed or the Catalague or Take any responsibility for the financial or other soundness of this Congrue; is promoters, its management or any schemo or project or that Congrue; and it should not for any means to decease of constant that this letter or offer has been deducted or approach by the local decease of the congruence of any loss which may be suffered by such prosen consequent to or in connection with such subscription inequisition whether by reason of printing stated or centural to be stuffered to or for workers on with results whereprints of negligibilities whether by reason of printing stated or centural to be stuffered to or for workers on with results whether the control printing stated or centural to be stuffered to or for workers on with results whether the control printing stated or centural to be stuffered to or for workers or with results whether the control printing stated or centural to be stuffered to or for white results without the control of th

whether by viscosion of anything stated or omitted to be stated from on to early orner textons we assess. Kindly note that the Exchanges well issue approved for Isinga and Indings of equiply states subject stated above. The Company should not take any steps to dematerialize any of the securities record progression to the in-principal approval given in this letter by the Exchange, until further notice. DISPATCHAND AVAILABILITY OF ISSUE MATERIALS:

10. \*\*INDING\*\* TO STATE TO

websites of:

3. Our Company at 20000,20002/gregargereinfoloom

b) the Regionar to the Issue at 20000 linkingtime.co.in

c) the Stock Exchanges at 20000 linkingtime.co.in

c) the Stock Exchanges at 20000 linkingtime.co.in

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Eligible Equity Startchelders sold gregargerein the Stock of the Company of the Stock Stock of the Stock Stoc ompony (i.e., www.synengygreenind.com) THER IMPORTANT LINKS AND HELPLINE:

Shareholders
Insestors are advised to contact the Registure to the state or our Computer Secretary and Compliance Officer for any spre-lation or post-lase redated profesters and a non-mercipal of Archiged Letter of Offer Application Form and Rights Entitlement Letter Letter of Alfonomi, Spirt Application Forms, Share Certificaciós or Refund Orders, ste. All grewance relation (and ASMA process not post-described to the Registure for his may vivia copie the SCSBs, principal grewance relation (and ASMA process not post-described to the Registure for the Issue, with a copy time SCSBs, principal principal control of the State of Application Forms, Share Certificaciós or Refund Orders, ste. All principal principal control or account bluelect described to the Application Forms and Registe Entitlement Letter or the pinal prage registration, use are of Ejaple Festive Shareholders, sush abintical by the ASBA Investors through ASBA process, see "Terms of the Issue" Stephen Shareholders and ADANE. To Plant Base AL Limited MONITORING AGENCY- Not Applicable FOR RISIS FACTORISA MO OTHER BETTATE VENEZA AND REVIEW DESCRIPTION.

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER.

## REGISTRAR TO THE ISSUE

LINK Intime

LINK INTIME INDIA PRIVATE LIMITED
Address: C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra , India
Contact person: Ms. Shanti Copalakrishnan
Tel: +91 810 811 4949
E-mail ID: synergygreen.rights@linkintime.co.in

Website: www.linkintime.co.in SEBI registration number: INR000004058

Investor grievance e-mail: synergygreen.rights@linkintime.co.in

CIN: U67190MH1999PTC118368

For SYNERGY GREEN INDUSTRIES LIMITED SD/- Nilesh Mohan Mankar Company Secretary & compliance officer

Date:- September 16, 2024 Place:- Kolhapur

Our Company is proposing object to market conditions and other considerations, a right Issue of its Equity Shares and has in this regard filed a Letter of Offer duted September 13, 2024 with SEB and Stock Exchange. The LOF is available on the web website of Registrant is view linkinging, co. in. Investors double hore that Investment in equity shares involves degree or risk and for details relating to the same, please see the section entitled Risk Factor or page 21 of the LOF.

The amount comment does not continue as often of Right Entitlements of Right Equity Shares for sale in any handerion, including the United States and any Rights Entitlements and Right Equity Shares described in these amount entities may be to option of the Right Equity Shares for sale in any handerion, including the United States.

outside India. This does not constitute an offer of an invitation of a recommendation to purchase, to hold, to subscribe or to sell securities and is not an ent at the letter of offer duted September 13, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India" ("SEBI") and This advertisement is for information purposes only and not for publication, distribution of release directly or indirectly or amounteement for the offer document. All capitalized terms used and not defined never shall have the meaning assigned to them National Slock Exchange of India Lineted? "NEE" and ISEL (milet PSEC").



# SYNERGY GREEN INDUSTRIES LIMITED (Corporate Identification Number: L27100PN2010PLC137493)

SYNERGY GREEN INDUSTRIES LIMITED (COTPONENT IOENTIFICATION Number: L27100PN2010PLC137493)

Synergy Green Industries Limited bearing Corponent Identification Number: L27100PN2010PLC137493, was originally incorporated on October 08, 2010 as "Synergy Green Industries Limited" as Private Limited of company, Machandrather, Park Further, the Company, was converted into Public Limited Company and consequently name of company was changed from "Synergy Green Industries Limited" as Private Limited to "Spergy Green Industries Limited" as Private Limited of Company was changed from "Sprengy Green Industries Limited" as Private Limited of The Company was changed from "Sprengy Green Industries Limited" as Private Limited on Spergy Green Industries Limited Registered Office: 392, E. Ward Shahupuri, Kolhapur, Maharashtra-416001

Websile: www.synetgygrcenind.com. E-Mail: nmm@synergygrcenind.com. Telephone No: +91-0231-2658375

Company Secretary and Compilance Officer: Nilesh Mohan Mankar

OUR PROMOTERS: MR. SACHIN RAJENDRA SHIRGAOKAR, MR. SOHAN SANJEEV SHIRGAOKAR, MR. VENDAVAGALI SRINIVASA REDDY AND M/s. S. B. RESHELLERS PRIVATE LIMITED

RIGITISSUE OF UPTO 141/000 EQUITY SHARES OF FACE VALUE OF F18/00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES" OF "RIGHTS EQUITY SHARES" OR "RIGHT RIGHT ISSUE OF UPTO 1411000 EQUITY SHARES OF FACE VALUE OF PIO.000 EACH ("FQUITY SHARES" OF "RIGHTS PQUIT" SHARES" ("FOR A SHARE PREMIUM OF PIO.000 PER PROPRIE OF PIO.000 PER PROPRIE

THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 32-STIMES THE VALUE OF THE EQUITY SHARES. FOR FURL DEAD FOR THE ASSUE PRICE FOR THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 123 OF THE LETTER OF OFFER.				
Amount payable per Right Equity Share	Face Value	Premium	Total	
On Application		₹315.00/-	₹325,00/-	
On Application	₹10.00/-	1315,00/-	₹325.00/-	

## NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

LAST DATE FOR ON MARKET RENUNCIATION\*: ISSUE CLOSE ON ISSUE OPENS ON: MONDAY, SEPTEMBER 30, 2024 FRIDAY, OCTOBER 04, 2024 MONDAY, SEPTEMBER 23, 2024

Simple, Safe, Smart way of making an Application-Make Use of It.

\*Application Supported by Blocked Amouni (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further information, please see the section entitled "Terms of the Issue" on Page 123 of the LOF

ROCESS OF MAKING AN APPLICATION IN THE ISSUE

submitted the Application Form and have provided an authorisation to the ds in the ASBA Account equivalent to the Application Money mentioned in ame of submission of the Application.

here directors, employees, effiliates, associates and their respective directors and officers and the Registrar are responsibility for each, markets, environmental and commissions etc., in relation to Applications are responsibility for each, markets, environmental and commissions etc., in relation to Applications (SSBs, Applications accepted but not uploaded by SCSBs, Applications accepted but not uploaded by SCSBs or Applications pointed without helicating fraids in the ASBA Accounts.

BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL

their is accordance with Englances TV, of the SEEL I/OD Regulations and with the SEEL Right Irons for making the main of England Engla

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Speciation St. Eighlet Equity Sharcholders on Plain Paper under ASIA process

Speciation St. Eighlet Equity Sharcholders on Plain Paper under ASIA process may make an Application to the

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expensivy paper, they ingued by the Eligible Equity Shareholder including point holders, in the same coder acted with in the back, must reach the office of the Designated Branch of the SCSB before the could contain the following posturations, pages, bodg System Cream Industries Limited, or the Eligible Equity Shareholder including posts holders (in the same order and as per specimen Company or the Populary.)

behalf of the Central or State Government, the residents of Sikh N of the Eligible Equity Shareholder and for each Eligible Equity Shares applied for pursuant to the Issue.

athorizations to the Designated Branch of the occasion of the Eligible Equity Shareholder (in case of joint holders, to appear in the records of the SCSB), and

responsible if the Application of before the Issue Closine II

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

yment Schedule of Rights Equity Shares
25.00 per Rights Equity Share (including premium of ₹315,00 per Rights Equity Share) shall be payable on

Company accept no responsibility to bear or pay any cost, applicable tazes, charges and expending trokerage), and such costs will be incurred solely by the Investors.

(including behavior, non-monitor)

The Elight Equity Starbeiddern my resource the Elight Entitlement, reduct to their respective doma account by the Elight Entitlement of Entitlement of Entitlement of the Francisco Elight Entitlement of E

glob Entitlements.

Market Remunication shall take place only during the Remunication Period for On Market Remunication

Speciments 73, 2024 to Monday, Speciment 78, 2024 (World by Inclusive).

Speciments 13, 2024 to Monday, Speciment 78, 2024 (World by Inclusive).

The Commission of the Commission

available in their demat account.

The On Market Remucision shall take place electronically on secondary market platform of NSE and BSE under
automatic order matching mechanism and on T-1 miling settlement basis, where T refers to the date of trading. The
formatic and the settled out hands deer nade basis. Up-mecanism of the order, the stock broker will issue a contract note
an accordance with the requirements of the Slock Exchange and the SEBI.

formently. Eligible Figury Sharchelders are requenced to ensure that transportation through off market transfer is completed in such a numeric that the Rajable Entitlements are credited by the gigal five count of the Remonence on or prior to the bour Cloning to the credit Remonence to subscribe to the Rajable Entitlements by a density in transfer their Rajable Entitlements as will have to do so through their depository participantly a saming a chlory or inferred to the Rajable Entitlements will have to do so through their depository participantly a saming a chlory sufficient to open quite ENTENOY/TOOL, by deduction of the Very many given a smaller of the Rajable Entitlements they assend to transfer. The beyon of the Rajable Entitlement (solines already through given a smaller participant to the Rajable Entitlement (solines) already through given a smaller participant (solines) and the section of Rajable Entitlement could be through the Rajable Entitlement (solines) already to the section of the Rajable Entitlement (solines) already to the section of the Rajable Entitlement (soline) already through through the Rajable Entitlement (soline) already through the Rajable Entitlement (soline) already through through the Rajable Entitlement (soline) already through through through the Rajable Entitlement (soline) already through through the Rajable Entitlement (soline) already through through through through throu

time to htms.

(FEMA Rules and other circular, directions, or goldelines issued by RBI or the Ministry of Finance from the reverse shall be subject to fFEMA Rules and other circular, directions, or goldelines issued by RBI or the Ministry of Finance from time work, the fettiling of remuciation shall not be valiable to or operate in favour of an Eligible Feguity is being an eristwhile OCH unless the same is in corplance with the FEMA Rules and other circular, directions, issued by RBI or the Ministry of Finance from the total circular directions.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

SIARATIOLICIES
In accordance with Regulation 77 As of the SEIII KDR Regulations read with the SEIII Regulation for certain, the credit on Regulat Indicatement and Alloment of the United Seignature (1) the made in the sense of the Regulation (1) the Regulation (1) the Seignature (1) the Seignature

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the Same Depository Account in Whice see "Terms of The Issue-Allotment Adv FRACTIONAL ENTITLEMENTS

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NVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED EXCHNAGE ONLY IN DEMATERIALIZED MODE.

pursuant to the in - principle approval given in this letter by the DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

who have provided their Indian addre Shareholders have provided their val in case the Eligible Equity Sharehold on a reasonable effort basis, to the Ind

ble Equity Sharmon.
sites of
Our Company at www.spergyerceniad.com
the Regutar to the Issue at www.lockntime.com
the Stock Exchanges at www.necenda.com and www.
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ORTANT LINKS AND HELPLINE

estions and of difficulties faced by the urther, helpline number pe culties is +91 810 811 4949 intained by f

Schemators of self-districted PAN contrat more access as a self-compliance Office such sease as a shortest to contract the Regions to the laster or our Company Secretary and Compliance Office to or part later stricted produces such as non-energied Afridaged cluster of Office Application For informatic Level 4 Advances, and the self-contract to the Compliance of full deaths with a famile address of the death of the dea

CANCEL OF

REGISTRAR TO THE ISSUE

**LINK**Intime

LINK INTIME INDIA PRIVATE LIMITED
Address: C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra , India
Contact person: M. S. Shanti Gopalakrishnan
Tel: +91 810 81 4949

E-mail ID: synergygreen.rights@linkintime.co.in
Website: www.linkintime.co.in
SEBI registration number: INR000004058

Investor grievance e-mail: <a href="mailto:synergygreen.rights@linkintime.co.in">synergygreen.rights@linkintime.co.in</a> CIN: U67190MH1999PTC118368

**6** 

For SYNERGY GREEN INDUSTRIES LIMITED SD/- Nilesh Mohan Mankar Company Secretary & compliance officer

Date:- September 16, 2024 Place:- Kolhapur

proporting subject to market conditions and other considerations, a right lease of in Equity Shares and has in this regard find a Letter of Offer dated Segmind (1), 2024 with SERI and Stock Exchange The LOT on the execution of the Control of the

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